

RECONCILIATION OF SHARE CAPITAL AUDIT

- 1) For Quarter Ended
- 2) ISIN
- 3) Face Value
- 4) Name of The Company
- 5) Registered Office Address
- 6) Correspondence Address
- 7) Telephone & Fax Nos.  Fax:
- 8) Email Address
- 9) Name of the Stock Exchange where the Company's securities are listed

- 10) Issued Capital
- 11) Listed Capital (Exchange - Wise)  
(as per company records)

| Number of Shares | % of Total issued capital |
|------------------|---------------------------|
| 18963700         | 100                       |
| 18963700         | 100                       |

- 12) Held in Dematerialised form in CDSL
- 13) Held in Dematerialised form in NSDL
- 14) Physical

|          |      |
|----------|------|
| NIL      | NIL  |
| NIL      | NIL  |
| 18963700 | 100% |

- 15) Total No. of Shares(12+13+14)

|          |      |
|----------|------|
| 18963700 | 100% |
|----------|------|

- 16) Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)

- 17) Certifying the details of changes in shares capital during the quarter under consideration as per Table Below

| Particulars | No. Of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | n-principal approval pending for S/E |
|-------------|---------------|----------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------------|
|             |               | N                                | I                         | L                         |                           |                                      |

- 18) Register of Members is updated (Yes/No)if not, up to date which date

- 19) Reference of previous quarter with regards to excess dematerialised shares , if any

- 20) Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons for the delay



**Shubh Karan Jain (Dr.)**  
M.Com.L.L.B., FCS, Ph.D. MIIA(USA)

**S. K. Jain & Co.**  
Company Secretaries

21)

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | NIL             | NIL           |                   |
| Pending for more than 21 days | NIL             | NIL           |                   |

22) Name Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Ashok Somani  
22078381

23) Name, Address, Tel & Fax No. Regn. No. of the Auditor

Mr. S.K.JAIN  
Membership No:1473  
S. K. JAIN & CO.  
13/16, Kapadia Chambers, Gr. Floor,  
599, JSS Road, Chirabazar,  
Mumbai- 400 002  
Tel : 2207 5288  
Fax : 22075288

24) Appointment of common agency for share registry work

System Support Services  
209, Shivai Industrial Estate, Near Park Davis  
89, Andheri Kurla Road, Saki Naka  
Andheri(East), Mumbai- 72  
Tel: 2850 0835

25) Any other detail that the auditor would like to provide (eg. BIFR company from SE.)

Date : 12th April, 2012  
Place : Mumbai

S. K. JAIN & CO.  
Company Secretaries

*S.K. Jain*  
S. K. JAIN  
Partner  
C. P. No. 3076

