

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (ISIN: N.A.)

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address

- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number shares	% of Total of Issued Cap.
10 Issued Capital	1,89,63,700	100.00
11 Listed Capital (Exchange-wise) (as per company records)	1,89,63,700	100.00
12 Held in dematerialised form in CDSL	0	0.00%
13 Held in dematerialised form in NSDL	0	0.00%
14 Physical	18,963,700	100.00%
15 Total No. of shares (12+13+14)	18963700	100.00%

- 16 Reasons for difference if any, between (10&11), (10&15), (11&15) :

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. app. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)  
If not, updated upto which date



19 Reference of previous quarter with regards to excess dematerialised shares,if any. N.A.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Ms. Harshali Shirodkar  
Tel: 22708381

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor S. K. JAIN & CO.,  
Company Secretaries  
13/16, Kapadia Chamber  
599, JSS Road, Ground Floor,  
Chirabazar, Mumbai - 400002  
Tel: 2207-5288/5579-7394

24 Appointment of common agency for share registry work System Supports Services  
209, Shivali Ind. Estate  
89, Andheri Kurla Road, Saki Naka, Andher (E),  
Mumbai - 400072  
Tel: 022-28500835

25) Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NA

**NOTE: As per Regulation 6 (1) of SEBI (LODR) Regulations, 2015 Company Secretary should be Compliance Officer. However, Company has not appointed Company Secretary as Compliance Officer.**

Place: Mumbai  
Date: 20<sup>th</sup> April, 2016



S. K. JAIN & CO.  
Company Secretaries

*[Signature]*  
S. K. JAIN  
Proprietor  
CP No. 3076